

**SAMPLE**  
**CO-PRODUCER ENTITLEMENTS**

All financial examples on the chart below are based on a capitalization of \$7,500,000.

<b>Amount invested or caused to be invested</b>	<b>Additional Adjusted Net Profit Terms (ANP)</b>	<b>Investor Standard Share of ANP</b>	<b>Additional Share of ANP</b>	<b>Pro-rata Share Producer's Royalty of 1%**</b>	<b>Opening night ticket allocation</b>
<b>\$1,000,000</b> or more  (single name above the title billing)*	33.33% of Investor Share; "1 for 3" deal	6.67% (assuming \$1,000,000 invested)	2.22% (assuming \$1,000,000 invested)	13.33% (assuming \$1,000,000 invested)	2 pairs of tickets in the orchestra, plus one pair for each of Co-Producer's Investors who invest at least \$50,000***
<b>\$750,000</b> to \$999,999  (single name above the title billing)*	33.33% of Investor Share; "1 for 3" deal	5% (assuming \$750,000 invested)	1.67% (assuming \$750,000 invested)	N/A	2 pairs of tickets in the orchestra, plus one pair for each of Co-Producer's Investors who invest at least \$50,000***
<b>\$500,000</b> to \$749,999  (single name above the title billing)*	25% of Investor Share; "1 for 4" deal	3.33% (assuming \$500,000 invested)	.83% (assuming \$500,000 invested)	N/A	1 pair of tickets in the orchestra, plus one pair for each of Co-Producer's Investors who invest at least \$50,000***
<b>\$400,000</b> to \$499,999  (single name above the title billing)*	20% of Investor Share; "1 for 5" deal	2.67% (assuming \$400,000 invested)	.53% (assuming \$400,000 invested)	N/A	1 pair of tickets in the orchestra, plus one pair for each of Co-Producer's Investors who invest at least \$50,000***

\* Co-Producer's billing will appear in either a single name in equal style, size, type and prominence to that of all other above the title co-producers, and such billing will be listed below or following the billing of the Manager (and its nominees, if any) in descending order based on the amount contributed or caused to be contributed. If two or more co-producers contribute or cause to be contributed the same amount, billing for such parties will be alphabetical.

\*\* The producer's royalty (and the co-producer's share thereof) will be subject to such alternative royalty formulation and waivers to which the Manager agrees.

\*\*\* Such ticket locations for Co-Producer's Investors will be in the Manager's sole discretion, and may be in side locations.